

# 457 DESIGNATION OF BENEFICIARY FORM

- Use this form to designate your beneficiary(ies) for your retirement account.
- Please complete a separate form for each employer plan account.



ICMA Retirement Corporation  
Attn.: Records Management Unit  
P.O. Box 98150  
Washington, DC 20090-8150



<b>1</b> Participant Information	Employer Plan Number _____	Employer Plan Name _____	State _____
	Social Security Number _____	Daytime Phone Number _____ Area Code _____	
<b>2</b> Beneficiary Designation	Full Name of Participant _____ Last _____ First _____ M.I. _____		
	Your designation of beneficiary(ies) tells us who should receive the accumulated value of your account if your death should occur before completing distribution of your account. <b>If no primary beneficiary(ies) lives longer than you, benefits will be paid to your contingent beneficiary(ies).</b> If none of your primary or contingent beneficiaries are living at the time of your death, the proceeds will be paid to your estate. If this form is not signed, the beneficiary(ies) designation you select will not be valid. If a valid form is not filed, benefits will be paid to your estate at the time of your death.		
	PLEASE NOTE: If a Social Security number is not provided and RC cannot locate the named beneficiary, the account balance will be paid to your estate.		
	Primary Beneficiary(ies):		
	Name: _____	Relationship: _____	
	Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%
	Name: _____	Relationship: _____	
	Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%
	Name: _____	Relationship: _____	
	Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%
Name: _____	Relationship: _____		
Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%	
Contingent Beneficiary(ies)			
Name: _____	Relationship: _____		
Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%	
Name: _____	Relationship: _____		
Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%	
Name: _____	Relationship: _____		
Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%	
Name: _____	Relationship: _____		
Social Security Number: _____	Birthdate: ____/____/____	% of Benefit: _____%	
If needed, please write additional beneficiaries on a separate piece of paper and attach it with this form.			
<b>3</b> Participant Authorization	Participant's Signature: _____	Date: _____	

IMPORTANT-REMEMBER TO PRINT LEGIBLY IN BLACK OR BLUE INK